

Unit / Location:

Installed by:

Date

Installation Checklist

Instructions

1. Save the file under a new name, indicating the installation location and date.
2. Fill in the header information (Unit/Location and Installer Name).
3. As you proceed with the installation, indicate the status of each item by selecting YES or NO.
4. Click the **Check Status** button to get a list of pending items in the current section.
5. When the installation is complete, send the PDF file to the client and to the Installations Center.

Note: You can *reset* all items if needed.

General Installation		
1	Permanent labels affixed	<input type="checkbox"/> YES <input type="checkbox"/> NO
2	Front panel condition is good (no dents, door shuts and locks)	<input type="checkbox"/> YES <input type="checkbox"/> NO
3	Thermometers readable without special equipment	<input type="checkbox"/> YES <input type="checkbox"/> NO
4	Water quality testing results approved	<input type="checkbox"/> YES <input type="checkbox"/> NO
5	Maintenance access to valves, flow meters and panel acceptable	<input type="checkbox"/> YES <input type="checkbox"/> NO
6	Thermometers installed correctly per specifications	<input type="checkbox"/> YES <input type="checkbox"/> NO
7	Pressure gages installed correctly per specifications	<input type="checkbox"/> YES <input type="checkbox"/> NO
8	Flow meters installed correctly per specifications	<input type="checkbox"/> YES <input type="checkbox"/> NO
9	Transmitters installed correctly per specifications	<input type="checkbox"/> YES <input type="checkbox"/> NO
10	Sensors installed correctly per specifications	<input type="checkbox"/> YES <input type="checkbox"/> NO
11	Equipment clean	<input type="checkbox"/> YES <input type="checkbox"/> NO

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Piping, Valves and Flow Meters

12	Pipe fittings complete and pipes properly supported	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
13	Pipe pressure test complete and acceptable	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
14	Pipes properly insulated	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
15	Pipes properly labeled	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
16	Piping system properly flushed	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
17	Piping system charged	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
18	Water quality testing complete per piping checklist	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
19	No leaking evident around fittings or components	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
20	Flow meters readable without special equipment	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
21	Flow meters installed correctly per piping drawings	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
22	Valves installed properly	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
23	Valves open and close	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO

Finalizing the Installation

24	Startup report completed	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
25	Safe operating ranges for this unit have been reviewed and accepted	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
26	Sequence of operation adequately shows all information	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
27	Manufacturer piping diagrams attached	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO