

Unit / Location:

Installed by:

Date

## Installation Checklist

### Instructions

Save the file under a new name, indicating the installation location and date.

Fill in the header information (Unit/Location and Installer Name).

As you proceed with the installation, indicate the status of each item by selecting Yes or No.

Click the *Check Status* button to get a list of pending items in the current section.

When the installation is complete, send the PDF file to the client and to the Installations Center.

Note: You can reset all items in a section if needed.

General Installation		
<b>A.1</b>	Permanent labels affixed	<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>A.2</b>	Front panel condition is good (no dents, door shuts and locks)	<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>A.3</b>	Thermometers readable without special equipment	<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>A.4</b>	Water quality testing results approved	<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>A.5</b>	Maintenance access to valves, flow meters and panel acceptable	<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>A.6</b>	Thermometers installed correctly per specifications	<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>A.7</b>	Pressure gages installed correctly per specifications	<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>A.8</b>	Flow meters installed correctly per specifications	<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>A.9</b>	Transmitters installed correctly per specifications	<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>A.10</b>	Sensors installed correctly per specifications	<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>A.11</b>	Equipment clean	<input type="checkbox"/> YES <input type="checkbox"/> NO

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### **Piping, Valves and Flow Meters**

<b>B.1</b>	Pipe fittings complete and pipes properly supported	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
<b>B.2</b>	Pipe pressure test complete and acceptable	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
<b>B.3</b>	Pipes properly insulated	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
<b>B.4</b>	Pipes properly labeled	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
<b>B.5</b>	Piping system properly flushed	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
<b>B.6</b>	Piping system charged	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
<b>B.7</b>	Water quality testing complete per piping checklist	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
<b>B.8</b>	No leaking evident around fittings or components	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
<b>B.9</b>	Flow meters readable without special equipment	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
<b>B.10</b>	Flow meters installed correctly per piping drawings	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
<b>B.11</b>	Valves installed properly	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
<b>B.12</b>	Valves open and close	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO

### **Finalizing the Installation**

<b>C.1</b>	Startup report completed	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
<b>C.2</b>	Safe operating ranges for this unit have been reviewed and accepted	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
<b>C.3</b>	Sequence of operation adequately shows all information	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
<b>C.4</b>	Manufacturer piping diagrams attached	<input type="checkbox"/>	YES	<input type="checkbox"/>	NO